

## Online Payment, Integration & Bank Reconciliation Registration Process of AXIS in Marg ERP Software

- Introduction to Integration of Marg ERP & AXIS Bank
- Benefits of Integration of Marg ERP & AXIS Bank (Customers)
- Process of AXIS Registration in Marg ERP Software
- Process of Online Payment in Marg ERP Software
- Process of AXIS Bank Reconciliation in Marg ERP Software
- Process to view Online Statement in Marg ERP Software

#### INTRODUCTION TO INTEGRATION OF MARG ERP & AXIS BANK

- Marg ERP; a leading software application provider in GST has introduced a faster and easier Payment Reconciliation in order to help simplify and ease the banking transactions.
- A seamless integration of Marg ERP & AXIS Bank will help to easily manage the bank transactions i.e. IMPS, NEFT, RTGS, Same Bank Transfer.

#### BENEFITS OF INTEGRATION OF MARG ERP & AXIS BANK (CUSTOMERS)

- Get Paid Faster for your invoices
- Offer customer multiple payment methods
- Easy Salary disbursement/ Easy Expense disbursement
- Create Flexible Payment Schedule for vendors, expenses
- Centralized Account Management

PROCESS OF AXIS REGISTRATION IN MARG ERP SOFTWARE



1. Go to Digital> Registration >connected banking> >>AXIS Bank



Fig. 1.1 Bank list will be available here user have to select AXIS Bank

**		
MARG ERP 9+ Gold-100 User Ve	-20/01/2025[Lic-194423[ASU-CHACHA DI HAT II 2024-2025]USEK-A	
Marg	Select Bank Aus Bank C Go Quit	
CHACHA DI HATTI-ASD Period Apr., 2024 - Mar., 20	25 WARRANTY NOTICE Date : 28 Jan.,2025 Day : Tuesday Time : X-Server	ø 101
Authorised MARG MASTER PAR MARG ERP LTD. Help Line : 9312837978 Marg : +911130969600, +911 Marg : SUPPORT@MARGE PLOT NO.7, WAZIRPUR PRESS A DELHI-110035	Authonised User : Marg Support-(TESTING SERVER) Reg Email : shallender.k@marger.net Reg Molle: ::8810788653 PLOT NO. 7, WAZIRPUR PRESS AREA, OPP, NETAUI SUBHASH PLACE, DELHI-110035 (INDIA), PIN CODE 110035	\$

1. Select AXIS Bank from Dropdown list

• A window of "Admin/Supervisor Detail" will be displayed in which the user will fill the details for security of the owner's data/protect the data so that it doesn't get misused.

MARG ERP 9+  Silver-15 User Series "C"-2018.05.16 TRIAL BAPA-BANK PAYMENT 2018-2019 USER-MARG	The Business Backbone Marg ERP 9+
Marg  ADMIN/SUPERVISOR DETAILS  ADMIN / SUPERVISOR DETAILS  Licence No. : 100 Branch Name : BAPA Company UID : 5ACC5CBA-1328-478B-BDF6-C3724752B0AD Contact Person : Regd E-mail :  Regd Mobile : Show Values  Edit Save & Register Cancel	
BANK PAYMENT-BAPA Dat Day Financial Period : Apr., 2018 - Mar., 2019	te: 23 May.,2018 y:Wednesday [•] ne:

Fig. 1.2 View of Admin/Supervisor Details Window in Marg ERP Software



It is mandatory to fill the details as if someone takes the backup of the data and then restores it somewhere else or copy Marg Folder then with the help of this option the data will not get misused.

Any kind of operations related to AXIS will not get executed so if any unknown user/unauthorized person visits to AXIS Registration then the information will be sent to the Admin/Supervisor in form of an OTP.



• In order to fill this window the user will click on "Edit" and then click on "Save & Register" once the details are being filled.

A COUNTER ERP 9+ [Gold-99 User]Ver-08-11-2023 Lic-176261]OFFICE-MARG SOLUTIONS 2023-2024 USER-ADMIN	
Marg	
ADMIN/SUPERVISOR DETAILS ADMIN DE TAILS Licence No. : 176261 Branch Name : OFFICE Company UID : ASBF185A-A6FC-4108-8DC7-C6E5CBFEBE0C Contact Person : SANTOSH SHUKLA Enfer the Mobile on which you Regd E-mail : margiko2@gmail.com Regd Mobile : 9450356819 Edit Authenticale Save Save & Register Cancel Rohit.Dubey	
MARG SOLUTIONS-OFFICE     Date : 17 Nov.,2023       SHOP NO.101, 1st FLOOR, B.C.MEDICINE MARKET,     Day : Friday       LATOUCHE ROAD, LUCKNOW-226018.     Time :       GSTIN:09BCFPS3252Q2ZV Apr., 2023 - Mar., 2024     X-Server	
Authorised COUNTER MASTER PARTNER MARG SOLUTIONS Help Line: 9450358819,05224060175 Counter: support@margerp.com 1/3928,85C-1,JANMPURAM EXTENSION, LUCKNOW-226021 (U.P.) NEAR STATE BANK OF IN LUCKNOW-226021 (U.P.) NEAR STATE BANK OF IN LUCKN	

### Fig. 1.3 Process to Fill the Admin/Supervisor Details in Marg ERP Software and click on Authenticate

COUNTER ERP 9+ (Gold-99 User/Ver-08-11-2023)Lic-176261 OFFICE-MARG SOLUTIONS 2023-2024 USER-ADMIN	
Marg	
ADMIN/SUPERVISOR DETAILS ADMIN DE TAILS Licence No. Company UI Contact Per Regd E-mail : mxxxxxxx@gmail.com Regd Mobile : 94xxxxx819 Regd Mobile : 94xxxxx819 Cancel Edit Authenticate Save & Register Cancel	
MARG SOLUTIONS-OFFICE     Date:     17 Nov.,2023       SHOP NO.101, 1st FLOOR, B.C.MEDICINE MARKET,     Day:     Friday       LATOUCHE ROAD, LUCKNOW-226018.     Time:     *       GSTIN:09BCFPS3252022V Apr., 2023 - Mar., 2024     Time:     *	
Authorised COUNTER MASTER PARTNER MARG SOLUTIONS Help Line : 9450356819 (0.5224060175 Counter : support@margerp.com LUCKNOW-226021 (U.P.) NEAR STATE BANK OF IN LUCKNOW-226021 (U.P.) NEAR STATE BAN	

• A window of "Authenticate is visible. Select both and send OTP>>Click "SEND".

MARG ERP 9+ Silver-15 User Series "C"-2018.05.16 TRIAL BAPA-BANK PAYMENT 2018-2019 USER-MARG	The Business Backbor Marg ERP
Marg  ADMIN/SUPERVISOR DETAILS  ADMIN / SUPERVISOR DETAILS  Licence No. : 100 Branch Name : BAPA Company UID : 5ACC5CBA-1328-478B-BDF6-C3724752B0AD Contact Person : MR SOAM Regd E-mail : SOAM@GMAILCOM Regd Mobile : 9999999990 Mask Values Edit Save & Regis e OK	
BANK PAYMENT-BAPA Date : 2 Day : V Financial Period : Apr., 2018 - Mar., 2019 Time :	23 May.,2018 Wednesday [•]

Fig. 1.4 View of Information Updated Successfully in Marg ERP Software

- Now, **AXIS Registration window will get displayed**. As the user is registering for the first time; **click on "Add".**
- Select AXIS Bank: All the Bank accounts which exists in the organization will get displayed. Select the bank account which needs to be registered>>Click on "OK".
- AXIS Bank A/c No.: Enter the Account No. If it exists in the ledger then it will be picked by Marg Software automatically. The user can click "Show Values" in order to view the values.

MARG ERP 9+ Gold-100 User Ver-25-0	09-2024/Lic-194423/WALLET-WALLET 2023-2024/USER-Shailender.KumarjE.BUSID-448119/WALLET-2093	×
Marg		
Marg	Admin ID: 14992   AXIS BANK REGISTRATION::     Admin ID: 14992   Select Bank   :   Bank A/c No.   :   Partner User ID   :   Generate   Digital Account Opening   User ID   :   Bank ID   :   Bank Branch ID   :   Client Type   :   Modify Admin details     Registration Dane:   :   Not to be altered at all	
WALLET-WALLET MODEL TOWN ROAD NEW DELHI	Add Edit Save & Register Unregister Delete Cancel Date : 11 Nov.,2024 Day : Monday Time :	
Period Apr., 2023 - Mar., 2024 Peuro Authonised MARG MASTER PARTINE MARG ERP LTD. Help Line : 011-66969647 Marg : +911130969600, +911166 Marg : SUPPORT @MARGERP. PLOT NO.7, WAIRPUR PRESS AREA DELHI-110035	R Begeoon COM Marg ERP 9+ Gold Edition Authorised User : Marg Support-(TESTING SERVER) Reg Mobile : 991079963 PLOT NO 7, WAZIRPUR PRESS AREA, OPP, NETAIL SUBHASH PLACE, DELHI-110035 (INDIA), PIN CODE 110035	



• Users need to enter their **User ID.** Then, simply click the **'Save' button.** 

• If the user is	s a corporate id needs to fill in his <b>corporate ID</b>	
MARG ERP 9+ Gold-100 User Ver-25	-09-2024[Lic-194423]WALLET-WALLET 2023-2024[USER-Shailender.Kumar]E.BUSID-448119]WALLET-2093	
MARG ERP 9-  Gold-100 User Ver-25 Marg	-09-2024[Lic-194423]WALLET-WALLET 2023-2024[USER-Shailender.KumarjE.BUSID-448119]WALLET-2093	
	Add Edit Save & Register Unregister Delete Cancel	
WALLET-WALLET MODEL TOWN ROAD NEW DELHI Period Apr., 2023 - Mar., 2024	Date : 11 Nov.,2024 Day : Monday Time : <u>x.Server</u>	
Authorised MARG MASTER PARTNN MARG ERP LTD. Help Line : 011-68969647 Marg : +911130969600,+911166 Marg : SUPPORT@MARGERP. PLOT NO 7, WAZIRPUR PRESS AREA DELHI-110035	Authorised User : Marg Support-(TESTING SERVER) Reg Email : shallender.k@margerp.net Reg.Mobile : 9810789653 PLOT NO .7, WAZIRPUR PRESS AREA, OPP, NETAJI SUBHASH PLACE, DELHI-110035 (INDIA), PIN CODE 110035	

• After clicking on the **Axis Portal** link, it should redirect to the **authorized permission** screen.

MARG ERP 9+ Gold-100 User Ver-25-	09-2024 Lic-194423 WALLET-WALLET 2023-2024 USER-Shailender.Kumar E.BUSID-448119 WALLET-2093	X
Marg		
	M :: AXIS BANK REGISTRATION ::	
	Admin ID : 14992 AXIS BANK 30-Oct-2024	
	Select Bank : AVIS BANK	
	Bank A/c No. •: 100401509453	
	Partner User ID *: MEL50530801836600901 Generate Digital Account	
	Corporate ID :	
	User ID •: HIRDESH Current Account Opening	
	Bank ID *: Registration	
	Bank Branch ID •:	
	Client Type •: Others V	
	Modify Admin	
	Registration Status : No 🗸	
	Registration Done : No 🗸	
	Not to be altered at all	
	Mask Values	
	Add Edit Save Save & Register Unregister Delete Cancel	
WALLET-WALLET	Date: 11 Nov.,2024	N
MODEL TOWN ROAD	Day : Monday	13
NEW DELHI Period Apr. 2023 - Mar. 2024	Time :	
HELP.		
Authorised MARG MASTER PARTNE	R Authorised User :	
MARG ERP LTD.	Marg Support-(TESTING SERVER)	
Marg : +911130969600.+911166	1969600 The Business Backbone Reg. Mobile : 9810789653	
Marg : SUPPORT@MARGERP.	COM PLOT NO. 7, WAZIRPUR PRESS AREA, OPP,	
PLOT NO.7, WAZIRPUR PRESS AREA DELHI-110035	Gold Edition NETAJI SUBHASH PLACE, DELHI-110035 (INDIA),	
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- If the user is corporate, select the Corporate Login tab. Otherwise, click on Retail tab
- Now, enter valid credentials and click on the **Proceed** button.

Authorize permission	<ul> <li>Link your account with</li> <li>Real-time visibility of Account Balances</li> <li>Initiate Payments directly from your preferred platform</li> <li>Easy Reconciliation</li> </ul>
Login Id *	<ul> <li>Enhanced Security with Two-Factor Authentication</li> <li>Real-time Payment Status updates</li> </ul>
Proceed	

- After clicking the Proceed button, the **OTP** window will appear.
- Now, enter the 6-digit OTP in the OTP field. After entering the OTP, the Submit button will be enabled.





• After clicking the Submit button, the **Terms & Conditions** window will appear.

	Banking (RIB/CIB platform) and acknowledgment status shall be updated to the ERP service provider as and when transactions initiated through the ERP service provider's platform are completed.			
	I hereby authorize Axis Bank to accept and act upon any and all payment instructions initiated on the ERP service provider's application.			
uthorize perr	I agree to hold Axis Bank harmless and indemnify Axis Bank against any all suits, costs, claims, proceedings counter claims, actions, losses, damages, liabilities, demands, expenses (including without limitation, attorney's fees and court costs) whatsoever when Axis Bank may suffer; incur on account of it executing such instructions of the authorized users received though ERP service provider's platform.			
Corporate Log	These terms & conditions shall be governed by, and construed in accordance with the laws of India and both the Parties here to submit to the exclusive jurisdiction of the competent courts and tribunals at Mumbai, India in respect of any dispute arising out of or in connection these terms & conditions.			
9970823	The standard terms and conditions related to Axis Bank Internet Banking will be applicable at all times. To view visit www.axisbank.com			
ssword *	I have read the Term & Conditions			

- Now, select the checkbox for "I have read and agree to the Terms & Conditions."
- After selecting the checkbox, the **Proceed** button will be enabled.





• After clicking the Proceed button, it will redirect to the **Congratulations!** screen.

	Link your account with MARGERP
	Real-time visibility of Account Balances
	Initiate Payments directly from your preferred platform
	Seasy Reconciliation
Congratulations!	Enhanced Security with Two-Factor Authentication
Your account(s) has been successfully linked with MARGERP	🦁 Real-time Payment Status updates
Close This Tab	
	s i 👝 🖉 i si si

- Click on the **Save & Register** button, and it will show Registration successfully
- If the same user registers again and clicks the Save & Register button, they will receive the message, "You are already registered!"

MARG ERP 9+  Silver-1 User Ver-29/02/	N4Lic-1166504JMAAU-MAHANANDA AUTO 2024-2025JUSER-AJWALLET-5789	
Marg		
	** :: AXIS BANK REGISTRATION ::	
	Admin ID : 6033	
	Select Bank : Aris bank	
	Bank A/c No. *:	
	Partner User ID +: Generate Digital Account	
	Corporate ID :Opening	
	User ID +: ***** Current Account Opening	
	Bank ID *: *** Registration	
	Bank Branch ID *: *** Status	
	Client Type *: Others	
	Registration Status : Yes	
	Registration Done : Yes 🛩	
	Not to be altered at all OK	
	Show Values	
	Add Edit Save Save & Register Unregister Delete Cancel	
MAHANANDA AUTO-MAAU	Date : 5 Nov.,2024	
NEAR NEW BUS STAND KAVTEMA	ANKAL Day : Tuesday	
GSTIN:27ADGPS7826K1ZW Apr.	024 - Mar., 2025 Time : X-Server	
Authorised MARG MASTER PARTNER	Authorised User :	
Help Line : 9416036904	Reg.Email: VUAYSHETE920@GMAIL.COM	
Marg : +911166969600,+9111309	600 The Business Backbone Reg.Mobile : 9423816920	
Marg : support@margerp.com SANJAY AGENCIES 5217 JUNA BAZAR	Marg ERP 9+ KANTHEMAHANKAL DIST. SANGLEN CODE	
AHMEDNAGAR 414001	Silver Edition 416305	



# **Thank You**